

Professor, Dept. of Sociology

Adjunct Professor, Dept. of Health Behavior and Health Education

Senior Research Scientist and Director, Carolina Program on Health and Aging Research, University of North Carolina Institute on Aging, University of North Carolina at Chapel Hill

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ACADEMIC HISTORY

University of Calgary: Visiting Lecturer, Dept. of Sociology, Summer 1969

McMaster University: Assistant Professor, Dept. of Sociology, 1970-1976 (tenured 1975); Associate Professor, 1976-1981; Interim Chairperson, summer 1977; Adjunct Associate Professor, 1981-3.

Université de Montréal: Visiting Associate Professor, Dept. d' Administration de la Santé, Fall 1977.

University of Bremen, Visiting Professor, Research Centre on Status Passages and Risks in the Life Course, November 1996.

University of Toronto: Visiting Assoc. Prof., Dept. of Behavioural Science, 1978-1981; Assoc. Prof., 1981-1984 (tenured 1982); Professor, 1984; Department re-named, Dept. of Public Health Sciences, 1998 and Dalla Lana School of Public Health, 2008; Professor Emeritus, 1999-.

Visiting Professor, University of Bristol, International Institute for Health and Aging, Sept.-Dec. 1998.

Professor, Dept. of Sociology, UNC-Chapel Hill, July 1999-
Director UNC Institute on Aging, July 1999-June 2009

ADMINISTRATIVE POSITIONS PRIOR TO July 1999

Graduate Coordinator, Dept of Community Health, 1988-9; Director, Centre for Studies of Aging, 1990-1996; Director, Institute for Human Development, Life Course and Aging, 1996-1998.

EDUCATION

Ph.D. (1973) (Sociology), Princeton University
B.A. (Hon. Sociology, Magnum Cum Laude). University of Alberta, Calgary (subsequently University of Calgary) (1966). 1st year undergraduate studies, Mt. Royal College, Calgary (1962-3).
Queen's Commission, Royal Canadian Navy Reserve (1965). Officer training, University Naval Training Division.

HONORS

National Health Scientist 1978-1987
Laidlaw Foundation Award 1984-1987
Fellow, Gerontological Society of America 1980
Listed, Canadian Who's Who
A. B. Miller Award for Excellence in Research, Division of Community Health, University of Toronto 1997
Distinguished Teacher Award, Association for Gerontology and Higher Education (USA) 1998
Governor General's Queen's Jubilee Medal, Canadian Association on Gerontology 2002
Distinguished Mentor Award, Behavioral and Social Science Section, Gerontological Society of America 2002
Academic Gerontologist Award, Southern Gerontological Society, 2003
Evelyn Shapiro Mentoring Award, Canadian Association on Gerontology 2008

PROFESSIONAL, SCHOLARLY, and COMMUNITY SERVICE ACTIVITIES

Editorial

Co-Editor, Life Course and Aging Series, Aldine DeGruyter Publishing ,2000-2003
Editorial Board, Journal of Gerontology: Social Sciences, 2002-2006
Editorial Board, Social Forces , 1999-.; edited special section on ageism, Vol 86 (1) 2007
Executive Advisory Board, Encyclopedia of Gerontology, 2004-2007
Editorial Board, Journal of Aging and Health, 1987-2007
Overseas Editorial Board, Aging and Society, 1981-93; Editorial Board, 1993-2004; International Editorial Advisor, 2004-
Editor-in-Chief, Canadian Journal on Aging, 1985-90
Social Sciences Editor, Canadian Journal on Aging, 1982-5
Editorial Board, Journal of Marriage and the Family, 1981-7
Consulting Editor, The Encyclopedia of Aging (New York, 1987, 2nd edition 2007)
Associate Editor, Handbook of Aging and the Social Sciences, 3rd ed.; 4th ed., 5th ed. (Five person editorial team)

Grant Review Committees

Chairman, Strategic Grants Committee on Population Aging, Social Sciences and Humanities Research Council of Canada, 1985-7 (member in 1984)
Member, Grants Review Panel 46 (1984-6), Panel 44 (1987-8), and Panel 61 (1989), National Health Research Development Program, Health and Welfare Canada
Member, Program Committee, Social Sciences and Humanities Research Council of Canada 1989-1995
Member, Swiss National Scientific Council Panel on Research Center Funding 2000
Reviewer, Swedish Council for Social Research 2000

Professional

Officer at Large, Aging Research Committee, International Sociological Association 1979-86
Appointed Chairman, Membership Committee, Behavioural and Social Sciences Section, Gerontological Society of America, 1985-7 (Member, 1984)
Appointed Chairman, Fellowship Committee, Gerontological Society of America 1989-90
Member, Behavioral and Social Science Council, Gerontological Society of America 1989-91
Chair, Fellows Committee, Gerontological Society of America 1999-2000
Member, Distinguished Mentor Award Committee, Gerontological Society of America 2006-7
Consultant, Pan American Health Organization (PAHO) meeting to prepare a strategic plan for aging and health, South American and the Carribean June 1992.
Vice-President, Canadian Association on Gerontology, October 1995-7.
Other service to Canadian Association on Gerontology: Chair, Social Sciences Division; Chair, Research Committee; Board member as Editor-in-Chief, Canadian Journal on Aging;
Member, Policy Committee 1997-2000; Member, Legacy Committee (endowment management) 2004-2008
Council Member, International Association of Gerontology, 1997
Service to Southern Gerontological Society: Conference Program Chair, Year 2000 conference; Board Member, 2000-2004; Member, Nominations Committee 2004-2005; Chair, Publications Committee 2004-
Program Co-Chair, Summer Symposium on Aging (North Carolina) 1999-2000
Service to American Sociological Association: Co-Chair, Mentorship Committee, Section on Aging and the Life Course 2006-8; Elected Council Member, Section on Aging and the Life Course 2007-
Member, Research Advisory Committee, Boston College Center for Aging and Work 2006-2008
Member Advisory Committee, Aging in America project, Libraries for the Future 2007-2009

Community Service

Member, NC Governor's Advisory Council on Aging (representing School of Public Health) 1999-
Chair, Gerontological Advisory Council, Veterans Affairs Canada 1997-
Member, New Veterans Charter Advisory Group, Veterans Affairs Canada, 2007-
Member, Canada Pension Plan Advisory Board 1996-1997
Member, Goals Committee, Premier's Council on Health Strategy, 1988-1991
Member, Panel on Health Goals for Ontario, appointed by the Minister of Health 1986-1987
Member, Task Force on Psychogeriatric Services, Metropolitan Toronto District Health Council 1986-1987
Member, Board of Directors, The Second Mile Club, Toronto 1991-1996
Patron, The Toronto Memorial Society 1991
Board Member, Connecting Seniors of Canada 1992-2001

PUBLICATIONS AND RECENT PAPERS V. Marshall

BOOKS

- 01) V.W. Marshall (1980), **Last Chapters: The Sociology of Aging and Dying**. Monterey: Brooks/Cole. 227 pp.
- 02) V.W. Marshall (ed.) (1980). **Aging in Canada: Social Perspectives**. Toronto: Fitzhenry and Whiteside. 314 pp.
- 03) C.J. Rosenthal, V.W. Marshall, A.S. Macpherson and S. French (1980) **Nurses, Patients and Families: Care and Control in the Hospital**. New York: Springer, and London: Croom Helm. 168 pp.
- 04) V.W. Marshall (Ed.) (1986). **Later Life: The Social Psychology of Aging**. Beverly Hills, CA: Sage. 336 pp.
- 05) V.W. Marshall (Ed.) (1987). **Aging in Canada: Social Perspectives. 2nd Edition**. Toronto: Fitzhenry and Whiteside. 613 pp.
- 06) Victor W. Marshall and Barry D. McPherson (Eds.) (1994). **Aging: Canadian Perspectives**. Peterborough: Broadview Press (1994) 267 pp.
- 07) Carol D. Ryff and Victor W. Marshall (Eds.) (1999). **The Self and Society in Aging Processes**. New York: Springer. 491 pp.
- 08) Victor W. Marshall, Walter Heinz, Helga Krueger and Anil Verma (Eds.) (2001). **Restructuring Work and the Life Course**. Toronto: University of Toronto Press. 544 pp.
- 09) Walter Heinz and Victor W. Marshall (Eds.) (2003), **Social Dynamics of the Life Course: Sequences, Institutions and Interrelations**. New York: Aldine de Gruyter. 306 pp.
- 10) Julie A. McMullin and Victor W. Marshall. (Eds,) (in press). **Aging and Working in the New Economy: Careers and Changing Structures in Small and Medium Size Information Technology Firms**. Cambrey UK and Northampton MA: Edward Elgar Publishing

ARTICLES IN REFEREED JOURNALS

- 01) Joanne Gard Marshall and Victor W. Marshall (1971) The treatment of death in children's books, **Omega 2** (1): 36-41.
- 02) Victor W. Marshall (1973) Game-analyzable dilemmas in a retirement village: A case study, **Aging and Human Development 4** (1): 258-291.
- 03) Victor W. Marshall (1973) Notes on a new necrology, **Omega 4** (4): 267-273.
- 04) Victor W. Marshall (1974) The last strand: Remnants of Engagement in the later years, **Omega 5** (1): 25-35.
- 05) Victor W. Marshall (1975) Socialization for impending death in a retirement village, **The American Journal of Sociology 80** (5): 1122-1144.
- 06) Victor W. Marshall (1975) Age and awareness of finitude in developmental gerontology, **Omega 6** (2): 113-129.
- 07) Victor W. Marshall (1975) Organizational features of terminal status passage in residential facilities for the aged, **Urban Life: A Journal of Analytic Ethnography 4** (4): 349-368.
- 08) Victor W. Marshall and Joseph A. Tindale (1978-9) Notes for a Radical Gerontology", **International Journal of Aging and Human Development 9** (2): 163-175.
- 09) Victor W. Marshall (1979) No exit: A symbolic interactionist perspective on aging, **International Journal of Aging and Human Development 9** (4): 345-358.
- 10) R. Rindfuss, J.Ladinsky, E. Coppock, V.W. Marshall and A.S. Macpherson (1979) Convenience and the occurrence of birth: Induction of labor in The United States and Canada, **International Journal of Health Services 9** (3): 439-460.
- 11) Bill Shaffir, Victor W. Marshall and Jack Haas (1980) First months in the field: Some unanticipated problems of field research, **Qualitative Sociology 2** (3): 56-71.
- 12) Carolyn J. Rosenthal, Victor W. Marshall and Jane Synge (1980) The succession of lineage roles as families age. **Essence 4** (3): 179-193.
- 13) Victor W. Marshall (1981) Participant observation in a multiple-methods study of a retirement community: A research narrative, **Mid American Review of Sociology 6** (2): 29-42.
- 14) Victor W. Marshall (1983) Generations, age groups and cohorts: Conceptual distinctions, **Canadian Journal on Aging 2**(2): 51-62.
- 15) Carolyn J. Rosenthal and Victor W. Marshall (1986) The head of the family: Social meaning and structural variability. **Canadian Journal of Sociology 11** (2): 183-189.

- 16) Victor W. Marshall (1987) Response and completion rates in some Canadian studies. **Canadian Journal on Aging** 6 (4): 218-232.
- 17) Kirby Hsu and Victor W. Marshall (1987) Prevalence of depression and distress in a large sample of Canadian interns, residents and fellows, **American Journal of Psychiatry** 144 (December): 1561-1566.
- 18) Victor W. Marshall, Carolyn J. Rosenthal and Joanne Daciuk (1987) Older parents' expectations for filial support, **Social Justice Review** 1 (4): 405-424.
- 19) Carolyn J. Rosenthal and Victor W. Marshall (1988) Generational Transmission of Family Ritual **American Behavioral Scientist**, Vol. 31 No.6:669-684
- 20) Richard D. Tucker, Victor W. Marshall, Charles F. Longino and Larry C. Mullins. (1988) Older Anglophone Canadian snowbirds in Florida: A descriptive profile. **Canadian Journal on Aging** 7 (3): 218-232.
- 21) Victor W. Marshall and Charles F. Longino, Jr. (1988) Older Canadians in Florida. The social networks of international seasonal migrants. **Comprehensive Gerontology**, Volume 2:63-68
- 22) Leora R. Lewittes and Victor W. Marshall (1989) Fatigue and concerns about quality of care among Ontario interns and residents. **Canadian Medical Association Journal** 140:21-24.
- 23) Victor W. Marshall, Charles F. Longino, Jr., Richard Tucker and Larry Mullins (1989) Health care utilization of Canadian snowbirds: An example of strategic planning. **Journal of Aging and Health** 1 (2): 150-168.
- 24) Larry C. Mullins, Richard Tucker, Charles F. Longino, Jr., and Victor W. Marshall (1989) An examination of loneliness Among Elderly Canadian Seasonal Migrants in Florida. **Journal of Gerontology: SOCIAL SCIENCES**. 44 (2): S80-86.
- 25) Carolyn J. Rosenthal, Sarah H. Matthews and Victor W. Marshall (1989). Is parent care normative? The experience of a 1989 sample of middle-aged women. **Research on Aging** 11 (2): 244-269.
- 26) Joanne Daciuk and Victor W. Marshall (1990) Health concerns as a deterrent to seasonal migration of elderly Canadians. **Social Indicators Research** 22: 181-197.
- 27) Charles F. Longino and Victor W. Marshall (1990) North American Research on Seasonal Migration. **Ageing and Society** 10: 229-235.
- 28) Victor W. Marshall and Richard D. Tucker (1990) Canadian seasonal migrants to the Sunbelt: Boon or burden? **Journal of Applied Gerontology** 9 (4): 420-432.
- 29) Charles F. Longino, Jr., Victor W. Marshall, Larry C. Mullins, and Richard D. Tucker (1991). On the nesting of snowbirds: A question about seasonal and permanent migrants. **Journal of Applied Gerontology** 10 (2), 157-168.

- 30) Carolyn J. Rosenthal, Joanne Sulman and Victor W. Marshall (1992) Problems Experienced by Families of Long-Stay Patients. **Canadian Journal on Aging 11** (2):169-183.
- 31) Harry W. Martin, Sue Keir Hoppe, Victor W. Marshall and Joanne F. Daciuk (1992) Sociodemographic and Health Characteristics of Anglophone Canadian and American Snowbirds. **Journal of Aging and Health 4** (4): 500-513.
- 32) Richard D. Tucker, Larry C. Mullins, Francois Beland, Charles F. Longino, Jr., and Victor W. Marshall (1992) Older Canadians in Florida: A Comparison of Anglophone and Francophone Seasonal Migrants". **Canadian Journal on Aging 11** (3): 281-297.
- 33) Neena L. Chappell and Victor W. Marshall (1992), Social Integration and Caregiving among Seniors in Bermuda, **Ageing and Society 12** (4): 499-514.
- 34) Rosenthal, Carolyn J., Joanne Sulman and Victor W. Marshall (1993). Depressive symptoms in family caregivers of long-stay patients. **The Gerontologist 33** (2): 240-248.
- 35) Victor W. Marshall (1994). Sociology, Psychology, and the Theoretical Legacy of the Kansas City Studies. **The Gerontologist 34** (6): 768-774.
- 36) Victor W. Marshall (1995). Social Models of Aging. **Canadian Journal on Aging 14** (1): 12-34. and, "Rejoinder to Haldemann", pp. 40-43.
- 37) T. Myers, C. George, L.M. Calzavara, S. Bullock, R. Cockerill and V.W. Marshall (1994) The Ontario First Nations and Healthy Lifestyle Survey: A Model for Community-Based Research in Diverse Reserve Communities. **Arctic Medical Research 53** (Suppl.2,):726-731.
- 38) V.W. Marshall (1995). The Next Half-Century of Aging Research -- and Thoughts for the Past". **Journal of Gerontology Social Sciences 50B** (3): S131-S133.
- 39) J.A. McMullin and V.W. Marshall (1996). Family, Friends, Stress, and Well-being: Does Childlessness Make a Difference? **Canadian Journal on Aging. 15** (3), pp. 355-373.
- 40) J. Sulman, C. J. Rosenthal, V.W. Marshall and J. Daciuk (1996) Elderly patients in the acute care hospital: Factors associated with long stay and its impact on patients and families. **Journal of Gerontological Social Work 25** (3/4), pp. 33-52.
- 41) T. Myers, S.L. Bullock, L.M. Calzavara, R. Cockerill, and V.W. Marshall (1997) Differences in sexual risk-taking behavior with state of inebriation in an aboriginal population in Ontario, Canada. **Journal of Studies on Alcohol 58** (3): 312-322.
- 42) B. Payne, J. Dawe, R. Evans, V. Marshall, P. Clarke, D. Norris, J. Hagey, E. Shapiro, R. Wilkins and B. Havens (1997). Healthy aging: Insights for Research and Policy. **Canadian Journal on Aging and Canadian Public Policy** (joint issue). CJA 16 suppl., CPP 23 suppl., pp. 42-52.
- 43). L. Calzavara, S. Bullock, T. Myers, V.W. Marshall and R. Cockerill (1999). Sexual partnering and risk of HIV/STD among Aboriginals. **Canadian Journal of Public Health 90** (3): 186-191.

- 44) V.W. Marshall (1999). Reasoning with Case Studies: Issues of an Aging Workforce". **Journal of Aging Studies** **13** (4): 1-13.
- 45) T.Myers, S.L. Bullock,L.M. Calzavara, R. Cockerill, V.W. Marshall and C. George-Mandoka (1999). Culture and sexual practices in response to HIV among Aboriginal people living on-reserve in Ontario. **Culture, Health & Sexuality** **1** (1), 19-37.
- 46) V.W. Marshall and J.G. Marshall (1999) Age and changes in work: Causes and contrasts. **Ageing International** **25** (2): 46-68.
- 47) V.W. Marshall and A. Walker (1999) Older workers and retirement issues: Introduction. **Ageing International** **25** (2): 17-23, and 25 (3): 10-13.
- 48). P.J. Clarke, V.W. Marshall, C.D. Ryff and C.J. Rosenthal (2000). Well-being in Canadian seniors: Findings from the Canadian Study of Health and Aging. **Canadian Journal on Aging** **19** (2): 139-159.
- 49) J.A. McMullin and V.W. Marshall (2001) Ageism, age relations and garment industry workers in Montreal. **The Gerontologist**. **41** (1): 111-122.
- 50) P. J. Ballantyne and V.W. Marshall (2001). Explaining subjective income security of middle aged and older Canadians. **Canadian Journal on Aging** **20** (2): 151-173.
- 51) V.W. Marshall, P.J. Clarke and P.J. Ballantyne (2001). Instability in the retirement transition: Effects on health and well-being in a Canadian study. **Research on Aging**. **23** (4): 379-409.
- 52) P.J. Clarke, V.W. Marshall, C.D.Ryff and B. Wheaton (2001). Measuring psychological well-being in the Canadian Study of Health and Aging. **International Psychogeriatrics** **13** (Supplement 1): 79-90.
- 53) A. Colantonio, C. Cott, V.W. Marshall, D. Rudman, F. Aiken, D. Hebert, and S. Underhill (2002). Teaching graduate students about methodological issues in research on aging and health. **Educational Gerontology** **28** (3): 107-120.
- 54) P.J. Clarke, V.W. Marshall, S.E. Black, and A. Colantonio. (2002) Well-being after stroke in Canadian seniors: Findings from the Canadian Study of Health and Aging. **Stroke** **33**: 1016-1021.
- 55) D.L. Wells, C.M. Leclerc, D. Craig, D.K. Martin & V.W. Marshall (2002). Evaluation of an integrated model of discharge planning: Achieving quality discharges in an efficient and ethical way. **Canadian Journal of Nursing Research** **34** (3): 103-122.
- 56) H. He, A. Colantonio and V.W. Marshall (2003). Later life career disruption and self-rated health: An analysis of the general social survey. **Canadian Journal on Aging** **22** (1): 45-58.
- 57) C. Ward-Griffin and V.W. Marshall. (2003). Reconceptualizing the relationship between 'public' and 'private' eldercare. **Journal of Aging Studies** **17** (2): 189-208.
- 58) V.W. Marshall and J.G. Marshall (2003), Aging and work in Canada: Firm policies. **The Geneva Papers** **28** (4): 625-639.

- 59) M. Altpeter and V.W. Marshall (2003). Making aging 'real' for undergraduates. **Educational Gerontology: An International Journal** 29 (9): 739-756.
- 60) P. Bors, M. Altpeter, K. Luken and V.W. Marshall (2004). Community design: the next step to an active society? **Journal on Active Aging** 3(1):24-35
- 61) V.W. Marshall and M. Altpeter (2005). Cultivating social work leadership in health promotion and aging: Strategies for active aging interventions. **Health & Social Work** 30 (2): 135-144.
- 62) The Healthy Aging Research Network Writing Group (named co-author) (2006). The Prevention Research Centers Healthy Aging Research Network. **Prevention and Chronic Disease** [serial online] 2006 January. Available from URL: http://www.cdc.gov/pcd/issues/2006/jan/05_0054.htm
- 63) Prohaska, T., E. Belansky, B. Belza, D. Buchner, V. Marshall, K. McTigue, W. Satariano, & S. Wilcox (2006). Physical activity, public health, and aging: Critical issues and research priorities. **Journal of Gerontology: Social Sciences** 61B (5): S267-S-273.
- 64) Cutchin, M.P., V.W. Marshall, & R.M. Aldrich (in press). Moving to a continuing care retirement community: Occupations in the therapeutic landscape process. **Journal of Cross-Cultural Gerontology**.
- 65) V.W. Marshall, S. Rathbun-Grubb, & J. G. Marshall (in press) Using the life course perspective to study library and information science careers. **Library Trends**.
- 66) J. G. Marshall, & V.W. Marshall (in press). Introduction to the Aging Workforce Issue. **Library Trends**.

OTHER ARTICLES AND BOOK CHAPTERS

- 01) Victor W. Marshall and David J. Hughes (1974) Nothing else but mad": Canadian legislative trends in the light of models of mental illness and their implications for civil liberties, In Jack Haas and Bill Shaffir (eds.), **Decency and Deviance**. Toronto: McLelland and Stewart.
- 02) A.S. Macpherson, S.E. French and V.W. Marshall (1974) Proposal for a feasibility study: Evaluation of a psychosocial program. Pp. 93-100 in J. O. Godden and M.C. Cahoon (eds.), **Decision-making in Nursing Research**. Toronto: Proceedings of the Third National Conference on Research in Nursing.
- 03) Victor W. Marshall (1979) Age irrelevance or generational conflict: Contrasting images of the future, Pp. 13-20 in **The Young-Old... A New North American Phenomenon**, Proceedings of the 30th Annual Winter Conference, Couchiching Institute of Public Affairs. Toronto: Couchiching Institute.
- 04) Victor W. Marshall (1980) Aging in an aging society: Cohort differences, conflicts and challenges, **Multiculturalism** 4 (1): 6-13.
- 05) Joseph A. Tindale and Victor W. Marshall (1980) A generational conflict perspective for gerontology, Ch. 5, Pp. 43-50 in V.W. Marshall (ed.), **Aging in Canada: Social Perspectives**. Toronto: Fitzhenry and Whiteside.
- 06) Victor W. Marshall (1980) No exit: An interpretive perspective on aging. Ch. 6, Pp. 51-60 in V.W. Marshall (ed.), **Aging in Canada: Social Perspectives**. Toronto: Fitzhenry and Whiteside.

- 07) Victor W. Marshall (1981) Physician characteristics and relationships with older patients, Pp. 94-118 in Marie Haug (ed.), **Elderly Patients and their Doctors**. New York: Springer.
- 08) Victor W. Marshall (1981) Societal toleration of aging: Sociological theory and social response to population aging, Pp. 85-104 in **Adaptability and Aging I** (Proceedings, IX International Conference of Social Gerontology). Paris: International Centre of Social Gerontology.
- 09) Victor W. Marshall (1981) Social characteristics of future aged, In B.T. Wigdor and L. Ford (eds.), **Housing for an Aging Population: Alternatives**. Toronto: Program in Gerontology, The University of Toronto.
- 10) Jack Haas, Victor W. Marshall and William Shaffir (1981) Initiation into medicine: Neophyte uncertainty and the ritual ordeal of professionalism, Pp. 109-123 in B. Warme and E. Lunde (eds.), **Canadian Studies in Work and Occupations**. Toronto: Butterworths.
- 11) Victor W. Marshall (1981) State of the art: The sociology of aging. Pp. 76-144 in J. Crawford (ed.), **Canadian Gerontological Collections III**. Winnipeg: Canadian Association on Gerontology.
- 12) Victor W. Marshall and Carolyn J. Rosenthal (1982) Parental death: A life course marker. **Generations** 7 (2): 30-31.
- 13) Victor W. Marshall (1982) Death and Dying. Ch. 7, Pp. 303-381, in D.J. Mangen and W.A. Peterson (eds.), **Research Instruments in Social Gerontology, Volume 1, Clinical and Social Psychology**. Minneapolis: University of Minnesota Press.
- 14) Victor W. Marshall (1983) La sante des grands vieillards sujet de preoccupation de leurs enfants. In **Mieux vivre pour bien vieillir, Volume 2** (Proceedings, 10th International Conference of Social Gerontology). Paris: International Centre of Social Gerontology.
- 15) Victor W. Marshall and Vern L. Bengtson (1983) Generations: Conflict and Cooperation. Pp. 298-310 in M. Bergener, U. Lehr, E. Lang and R. Schmitz-Scherzer (eds.), **Gerontology in the Eighties: Highlights of the Twelfth International Conference on Gerontology**. New York: Springer.
- 16) Victor W. Marshall and Neil Charness (1983) The state of research in gerontology in Canada: A reply to Pageot. **Social Science Federation of Canada Bulletin** (December).
- 17) Victor W. Marshall and Carolyn J. Rosenthal (1983) Aging and later life, Ch. 5, Pp. 123-185 in R. Hagedorn (ed.), **Sociology, 2nd Edition**. Toronto: Holt, Rinehart and Winston.
- 18) Victor W. Marshall, Carolyn J. Rosenthal and Jane Synge (1983) Concerns about parental health, Pp. 253-273 in E. Markson (ed.), **Older Women**. Lexington and Toronto: D.C. Heath.
- 19) Victor W. Marshall (1984) Tendencies in generational research: From the generation to the cohort and back to the generation. Pp. 207-218 in V. Garms-Homolova, E. Hoerning and D. Schaeffer (eds.), **Intergenerational Relationships**. Lewiston, New York and Toronto: C.J. Hogrefe.
- 20) Victor W. Marshall (1985) Aging and dying in Pacific societies: Implications for theory in social gerontology, Ch. 12, Pp. 251-274 in Dorothy Counts and David Counts (eds.), **Aging and its Transformations: Moving Towards Death in Pacific Societies**. Washington: University Press of America.

- 21) Victor W. Marshall (1985) Death and dying. Signed article in James H. Marsh (ed.), **The Canadian Encyclopedia, Volume 1**: 477-8. Edmonton: Hurtig. (Reprinted through several editions, including 2000 edition).
- 22) Victor W. Marshall (1985) Gerontology. Signed article in James H. Marsh (ed.), **The Canadian Encyclopedia, Volume 2**: 740. Edmonton: Hurtig. (Reprinted through several editions, including 2000 edition).
- 23) Victor W. Marshall (1985) Discussion of Leonard D. Cain's Address, Pp. 109-116 in N. Blackie, A. Robichaud and S. McDonald (eds.), **Canadian Gerontological Collection IV**. Winnipeg: Canadian Association on Gerontology.
- 24) V.L. Bengtson, N.E. Cutler, D.J. Mangen and V.W. Marshall (1985) Generations, cohorts and relations between age groups. Ch 11, Pp. 304-338 in R. Binstock and E. Shanas (eds.), **Handbook of Aging and the Social Sciences, 2nd Edition**. New York: Van Nostrand Reinhold.
- 25) Victor W. Marshall and Carolyn J. Rosenthal (1986) Aging and later life (revised chapter), Ch. 5, Pp. 133-162 in R. Hagedorn (ed.), **Sociology, 3rd Edition**. Toronto: Holt, Rinehart and Winston.
- 26) Victor W. Marshall (1986) Dominant and emerging paradigms in the social psychology of aging, In V.W. Marshall (Ed.), **Later Life: The Social Psychology of Aging**. (Pp. 9-31) Beverly Hills and London: Sage.
- 27) Victor W. Marshall (1986) A sociological perspective on aging and dying. Ch. 5, Pp. 125-146 in V.W. Marshall (ed.), **Aging and Later Life: The Social Psychology of Aging**. Beverly Hills and London: Sage.
- 28) Victor W. Marshall (1987) Social perspectives on aging: Theoretical notes. Ch. 3, Pp. 39-59 in V.W. Marshall (ed.), **Aging in Canada: Social Perspectives, 2nd Edition**. Toronto: Fitzhenry and Whiteside.
- 29) Victor W. Marshall (1987) The health of very old people as a concern of their children, Ch. 23, Pp. 473-488 in V.W. Marshall (ed.), **Aging in Canada: Social Perspectives, 2nd Edition**. Toronto: Fitzhenry and Whiteside.
- 30) Jane Aronson, Victor W. Marshall and Joanne Sulman (1987) Patients awaiting discharge from hospital, Ch. 27, Pp. 538-549 in V.W. Marshall (ed.), **Aging in Canada: Social Perspectives**. Toronto: Fitzhenry and Whiteside.
- 31) Victor W. Marshall (1988) Older patients in the acute hospital setting. Ch. 8, Pp. 194-208 in Russell Ward and Sheldon Tobin (eds.) **Health in Aging: Sociological Issues and Policy Directions**. New York: Springer.
- 32) R. Tucker, L. Mullins, C.F. Longino Jr., and V.W. Marshall (1988) Research Methodology. Ch. 1 in L.C. Mullins and R.D. Tucker (Eds.) **Snowbirds in the Sunbelt: Older Canadians in Florida**, Tampa: International Exchange Center on Gerontology, pp. 1-3.
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NOTES: 1. Item 15 prepared under my supervision by my staff, with contributions from CARNET researchers.

2. The case study reports from the Issues of an Aging Workforce (items 16-22) have collective authorship by the project team, of which I am sole Principal Investigator. Various team members took extensive authorship responsibility while I had some authorship and ultimate scientific and editorial responsibility. All are available digitally through the information center at www.aging.unc.edu

PAPERS AND INVITED ADDRESSES (since 1987)

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Victor W. Marshall, Richard Tucker, Larry Mullins and Charles Longino, "Solicitation of Letters to Supplement Mailed Survey Data". Presented at 41st Annual Meeting, Gerontological Society of America. Washington, November 1987.

Victor W. Marshall, "Health care utilization of Canadian snowbirds: An example of strategic planning". Presented at 41st Annual Meeting, Gerontological Society of America. Washington: November 1987.

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Joanne Daciuk and Victor W. Marshall, "Health concerns as a deterrent to seasonal migration of elderly Canadians". Presented to Canadian Association on Gerontology meetings. Calgary: October 1987.

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Victor W. Marshall, "Can We Afford Health Care in an Aging Society?". Presentation to Psychogeriatric Staff Colloquium, Queen Street Mental Health Centre, Toronto, June 1992.

Victor W. Marshall, "Contributions of Sociology to Behavioral Research in Health". Panel presentation, Conference on Behavioural Research and Health, Toronto, June 1992.

Victor W. Marshall, "Comparative Social Contexts in Intergenerational Relationships: Discussion". Invited discussion, Penn State Gerontology Center Conference on Societal Impact on Aging: Intergenerational Perspectives. October 1992.

Victor W. Marshall, "Canadian Research Directions on Aging and Society: Retrospect and Prospect". Invited keynote address to a conference held at The University of Calgary, February 1993.

Victor W. Marshall and Joanne Gard Marshall, "Health Goals in Ontario, and an Example of a Program Based on Health Goals". Address to the King's Fund Centre, London, England, March 1993.

T. Myers, L.M. Calazavara, S.L. Bullock, R. Cockerill, and V.W. Marshall, with First Nations Steering Committee, "Familiarity with traditional ways and responses to HIV among First Nations People: Ontario First Nations Aids Survey". Paper presented at Third Annual Canadian Conference on HIV/AIDS Research, Montreal, May 1993.

Peri Ballantyne and Victor W. Marshall, "Gender Patterns Affecting Income Security in a Life Course Perspective". Paper presented at the Ontario Gerontology Association Meetings, Toronto, May 1993.

Julie McMullin and Victor W. Marshall, "Family Issues in a Life Course Perspective". Paper presented at the Ontario Gerontology Association Meetings, Toronto, May 1993.

Victor W. Marshall, "Death, Bereavement, and the Social Psychology of Aging and Dying", Invited Plenary Address, The Eleventh International King's College Conference on Death, Dying and Bereavement, Ethical Issues in the Care of the Aged, the Dying and the Bereaved. King's College, May, 1993.

T. Myers, L.M. Calazavara, R. Cockerill, S.L. Bullock, and V.W. Marshall, "Major Socio-cultural Factors and HIV Among First Nations People: Results of the Ontario AIDS Healthy Lifestyle Survey". (poster session), IX International Conference on AIDS/IV STD World Congress. Berlin, June 1993.

T. Myers, L. Calzavara, Rhonda Cockerill, Victor Marshall, Sandy Bullock, and the Ontario First Nations Steering Committee, "A Participatory Model for HIV Research in Culturally Diverse Communities: Ontario First Nations Aids Survey". (poster presentation). IX International Conference on AIDS World Congress. Berlin, June 1993.

T. Myers, with First Nations Steering Committee, and L. Calzavara, S. Bullock, R. Cockerill, and V.W. Marshall. "The Ontario First Nations Aids and Healthy Lifestyle Survey: A Model for Community-Based Research in Diverse Reserve Communities". Paper presented at IX International Congress on Circumpolar Health, Reykjavik, Iceland, June 1993.

L. Calzavara, T. Myers, S. Bullock, R. Cockerill, V.W. Marshall, with First Nations Steering Committee, High-risk Sexual Behaviour Within and Outside First Nations Communities. Paper presented at the 3rd Annual Canadian Conference on HIV/AIDS Research, Montreal, Canada, May 13-15.

Joanne Gard Marshall, Victor W. Marshall, and Joanne Daciuk, "Networking and Information Use Among Social Science Researchers", Paper presented at The International Conference, Evaluation, Social Science and Public Policy, Ottawa, June 1993.

Victor W. Marshall, Larry C. Mullins, Charles F. Longino, Jr., Richard D. Tucker, and Francois Beland "International Seasonal Migration: Older Canadians in Florida", Paper presented at International Association on Gerontology conference, Budapest, Hungary, July 1993.

Victor W. Marshall, "Sociological Models of Aging", Paper presented at International Association on Gerontology conference, Budapest, Hungary, July 1993.

Victor W. Marshall, "The Macro-Micro Linkage in Sociological Studies of Aging". Paper presented at Images of Aging Conference, Geneva, July 1993.

Victor W. Marshall, Sociology, Psychology, and the Theoretical Legacy of the Kansas City Studies. Paper to be presented at American Sociological Association Meetings, August 1993.

Victor W. Marshall, Joanne Daciuk, Peri Ballantyne, and Julie A. McMullin, Health Status After Retirement: A Life Course Perspective. Canadian Association on Gerontology Meetings, Montreal, October 1993.

Peri Ballantyne, Julie A. McMullin, Victor W. Marshall and Joanne Daciuk, Determinants of Income in Old Age: Gender Differences in Life Course Experiences. Canadian Association on Gerontology Meetings, Montreal, October 1993.

Julie A. McMullin and Victor W. Marshall, Indicators of Family Structure and Affectual Support: Preliminary Research Findings from the Survey on Aging and Independence. Canadian Association on Gerontology Meetings, Montreal, October 1993.

R.Cockerill, T. Myers, L. Lalzavara, S. Bullock and V.W. Marshall. Ontario First Nations AIDS and Healthy Lifestyle Survey: A Case Study in Empowerment Evaluation. Paper presented at Annual Meeting of the American Evaluation Association, Dallas, TX, November 1-2.

Peri J. Ballantyne, Julie McMullin, and Victor W. Marshall, The Division of Labour in the Household: Gender Roles and Life Course Transitions. Gerontological Society of America meetings, New Orleans, November 1993.

Cott, C.A., Brockett, M., Smyth, S., and Marshall, V.W., Client-Staff-Family Relationships in Long-term Care. Ontario Gerontology Association, Toronto, May 1994.

Victor W. Marshall, Health Policy, Health Promotion, and Aging: A View from the North. Distinguished Guest Lecture Series, Center for the Study of Aging and Human Development, Duke University, June 1994.

T. Myers, L. Calzavara, S. Bullock, R. Cockerill, and V. Marshall, "Gender Differences in the Use and Influence of Alcohol and Drugs Upon Sexual Behaviour in an Aboriginal Population." Paper presented at the Tenth International Conference on Aids, Yokohama, August 1995.

Victor W. Marshall, "Contributions to Independence". Symposium presentation, Canadian Association on Gerontology meetings, Winnipeg, Manitoba, October 1994.

Victor W. Marshall, "What is Successful Aging?" Invited Lecture, Queen's University Gerontology Project, Queen's University Lectures on Aging. October, 1994

Suzanne LeBlanc and Victor W. Marshall, "Exploring Causes of Early Retirement: The Influence of Structural Factors on Older Workers' Early Retirement Plans". Canadian Association on Gerontology Meetings, Winnipeg, October 1994.

C. Shawn Tracy and Victor W. Marshall, "Age, Gender, and Occupational Status Differences in Job Commitment: Attitudinal Predictors of the Timing of Retirement". Canadian Association on Gerontology Meetings, Winnipeg, October 1994.

Victor W. Marshall. "The older worker in Canadian society: Is there a future?" The John K. Friesen Lecture, Gerontology Research Centre, Simon Fraser University. April 1995.

Victor W. Marshall. "Rethinking Retirement: Issues for the Twenty-first Century". Keynote Address for the conference, Rethinking Retirement, Simon Fraser University. April 1995.

Suzanne Le Blanc and Victor W. Marshall, "Combining Work and Family: The Influence of Organizational Structure on Women's Work-Related Choices and Experiences". CSAA meetings, Quebec City, June 1995.

S. Bullock, T. Myers, V.W. Marshall, L. Calzavara and R. Cockerill. The Perceptions of Sex Among First Nations People Living Ono-Reserve in Ontario. Paper presented at 5th Annual Conference on HIV/AIDS Research, Winnipeg, Manitoba, June 8-11.

Victor W. Marshall (1995) "Realities of an aging population: A futuristic view". Invited keynote address to the conference, Connections '95: Change, Challenge, Moving On. Ottawa: Division of Aging and Seniors, Health Canada.

S. Straus, G. Naglie, J. Daciuk, J. Kirkland, C. Orridge, and V.W. Marshall (1995). "A description of recipients of chronic home care services in Toronto". Abstract in **Clinical and Investigative Medicine 18** (suppl); B61.

Suzanne Le Blanc and Victor W. Marshall (1995). "Gendered Retirement: A Theoretical and Empirical Exploration of Women's Retirement". Presented at CAG Annual Scientific and Educational Meeting, Vancouver, October.

Victor W. Marshall (1996), *Reconstructing Work and the Life Course*. Invited Lecture, Andrus Gerontology Centre, University of Southern California, February 1996.

V.W. Marshall and Philippa Clarke, "The Transition from Work to Retirement", Panel presentation for Symposium, "Bridging Policy and Research on Aging in Canada. (Seniors Independence Research Program). Aylmer, Quebec, 7-9 March, 1996.

C. Cott, M. Brockett, S. Smyth and V.W. Marshall, "The Clients' Struggle for Control: Staff-Client Relationships in Long-term Care. Poster presented to ECAH Conference, May 1996.

G. Naglie, J. Daciuk, V. Marshall, C. Orridge, J. Kirkland, "Home Health Records: A Survey of the Perceptions of Providers and Recipients of Home Care Services in Toronto. Paper presented to Royal College of Physicians and Surgeons of Canada conference, Fall 1996.

V.W. Marshall, and J. Marshall, "Rethinking Careers: Changes in the Structure of Work and the Life Course". Paper accepted for conference on Changes in Working Time in Canada and the United States, sponsored by Canadian Employment Research Forum, Statistics Canada, and W.E. Upjohn Institute for Employment Research. Ottawa, 13-15 June, 1996.

S.L. Bullock, Myers, L.M. Calzavara, R Cockerill, V.W. Marshall, and A. Burchell, "Unprotected sexual intercourse and the meanings ascribed to sex by aboriginal people living on reserve in Ontario, Canada". Paper presented at XI International Conference on AIDS, Vancouver, Summer 1996.

L. Calzavara, A. Burchell, T. Myers, R. Cockerill, V. Marshall, Condom Use Among Aboriginal People with Multiple Partners Living in Reserve Communities in Ontario, Canada. Paper presented at XI International Conference on AIDS, Vancouver, Summer 1996.

V.W. Marshall and J.G. Marshall, "Aging and Work in Canada: Firm Policies". Presented at International Comparative Research Group on Aging and Work: Firms, Employment and Public Policy. Paris, France (INRS), June 28-29, 1996.

V.W. Marshall, Philippa Clarke and Peri Ballantyne, "Health Effects of the Transition from Work to Retirement". Paper presented to Canadian Association on Gerontology conference, Quebec City, October 1996.

Julie A. McMullin and Victor W. Marshall (1997). Age relations: A basis of inequality in the garment industry in Montreal. Paper presented at American Sociological Association meetings, Toronto (August).

V.W. Marshall, "Older Workers in a Changing Economy", Keynote lecture, International Association of Gerontology. Adelaide, Australia, August 1997.

Victor W. Marshall, "Age and Changes in the Organization of Work: Causes and Contexts". International Association of Gerontology. Adelaide, Australia, August 1997.

V.W. Marshall, "Reasoning with Case Studies". International Association of Gerontology. Adelaide, Australia, August 1997.

V.W. Marshall, "Multidisciplinary Research: Promises, Paradigms, Problems, and Politics. Invited address to the New South Wales Public Health Association annual business meeting. August, 1997.

V.W. Marshall, "Intergenerational Equity". Invited lecture, Australian Association of Gerontology (New South Wales Division). Sydney, Australia, August, 1997.

Susan C. Underhill and V.W. Marshall (1997). Survey of Human Resources Centres of Canada (HRCCs): The Issue of Older Workers. Paper presented at Canadian Association on Gerontology annual Scientific and Educational Meetings. Calgary (October).

Victor W. Marshall and Philippa J. Clarke (1997). Social theory and aging: Linking self and society. Paper presented at Canadian Association on Gerontology annual Scientific and Educational Meetings. Calgary (October).

Susan C. Underhill, Sylvie Delienscourt, Victor W. Marshall and Ivan Hale (1997). Workers 45+: Government, Community and Business Perspectives. Poster presentation, Canadian Association on Gerontology annual Scientific and Educational Meetings. Calgary (October).

Victor W. Marshall and Philippa J. Clarke (1997), Formal theory and lay theory in social gerontology. Poster presentation, Gerontological Society of America Annual Conference, Cincinnati, Ohio (November)

G. Naglie, J. Daciuk, V. Marshall, C. Orridge, J. Kirkland (1997). A Survey of Personal Safety Concerns of Recipients and Providers of Home Care Services in Toronto. Paper presented at Gerontological Society of America meetings (November).

Victor W. Marshall (1997). "Ethical Issues in Social Research with Industry". Brown Bag Ethics Discussion sponsored by Office of Research Services and Faculty of Medicine Research Office (December).

Victor W. Marshall (1998). Teaching aging in the context of human development and the life course. Distinguished Teacher lecture, Association for Gerontology and Higher Education, Annual Meeting, Winston-Salem, NC, February.

Victor W. Marshall (1998). Generational justice and equity: A North American View. Distinguished Teacher lecture, Association for Gerontology and Higher Education, Annual Meeting, Winston-Salem, NC, February.

Victor W. Marshall (1998). Generational Equity: Is it Achievable. Invited address, McMaster University Summer Institute on Aging. Hamilton, Ontario (June)

Victor W. Marshall, Generations, Justice and Equity Concerns in Social Policy. Invited thematic session presentation, American Sociological Association. San Francisco, August 1998.

Victor W. Marshall, Restructuring the Life Course: Linking Biography and Emerging Patterns of Work. Invited Presidential Panel Presentation, American Sociological Association, San Francisco, August 1998.

Victor W. Marshall, Structural changes, individual experiences and the changing culture of work and retirement. Invited keynote address for International Symposium on Cultural Gerontology. Berlin, Germany, 18-20 April 1999.

Victor W. Marshall, Age and generations in the policy arena: The politics of equity and justice. Plenary panel address to the Southern Gerontological Society. Raleigh, NC, 1 April 2000.

Helen Yaohua He, Angela Colantonio and Victor W. Marshall. Later life career disruption and health: An analysis of the General Social Survey. Paper presented at the Statistics and Health conference, Edmonton, Alberta, June 2000.

Victor W. Marshall, Agency, structure and the life course in the era of reflexive modernization. American Sociological Association conference, Washington, DC, August 2000.

V.W. Marshall, Older Workers and Socioeconomic Transformation. Invited Key Note Address, Singapore Gerontological Society Regional Conference, 12-14 January 2001.

V.W. Marshall, Challenges facing Older Workers in Developed Nations. Invited Plenary Address, Singapore Gerontological Society Regional Conference, 12-14 January 2001.

V.W. Marshall, Canadian research on older workers. International Association on Gerontology meetings, Vancouver, July 2001.

P.C. Clarke and V.W. Marshall. The meaning of stroke: Sociological theory and its application to aging. International Association on Gerontology meetings, Vancouver, July 2001.

V.W. Marshall and Margaret Mueller, North American Concepts of the life course. Invited plenary address for conference, "Institutions, Interrelations, Sequences: The Bremen Life-Course Approach." September 26-28, 2001.

V.W. Marshall, Perspectives worldwide on ageing, work and retirement. Parallel Keynote Address for Valencia Forum, an International Scientific Congress contributing to the Second World Assembly on Aging. April 2002.

V.W. Marshall, Some policy concerns about the global aging perspective. Paper at the 23rd annual meeting, Southern Gerontological Society. Orlando, Florida, May 2002.

V.W. Marshall, Towards an integrated vision for health promotion and disease prevention. Paper at the 23rd annual meeting, Southern Gerontological Society. Orlando, Florida, May 2002.

V.W. Marshall, Reinvesting in aging: Aging, work, and the life course. Invited presentation for symposium, "Challenges and Opportunities of an Ageing Population", sponsored by the Elderly Commission of the Hong Kong Administrative Region., 8 June 2002.

"Older workers in a global context" . Paper presented at the North Carolina Conference on Aging, Greensboro, NC, October 29, 2002..

Rebecca Matteo, Victor W. Marshall, Margaret Mueller and David Pedlar, Work-related experience and financial security of Veterans Affairs Canada Clients: Contrasting Medical and Non-medical Discharge. Paper presented at Canadian Association on Gerontology annual meetings. Montreal, October.

Rebecca Matteo, Victor W. Marshall, Margaret Mueller and David Pedlar, Working patterns following discharge from the Canadian Forces for medical reasons. Paper presented at the North Carolina Conference on Aging, Greensboro, NC, October 30, 2002.

V.W. Marshall, Approaches to health promotion and aging. The Fifth Annual Houston Gerontological Society, Richard J. DeBottis Memorial Lecture. Houston, TX, 6 November 2002.

V.W. Marshall, "Aging, work and retirement: The US and the Global Context. Lyceum Series Presentation, Montgomery College, Conroe, TX., November 7, 2002.

V.W. Marshall, "Perspectives on Aging, Work and Retirement" Symposium presentation at Gerontological Society of America annual meetings, Boston, Massachusetts, November 2002.

V.W. Marshall, "Older worker productivity: Firm and public policy perspectives", symposium presentation, Association for Gerontology and Higher Education, St. Petersburg FL, (March 2003).

R. A. Matteo, V.W. Marshall, and D. Pedlar, "Post-military experiences of Veterans Affairs Canada clients: The need for retirement/release planning. Paper presented at Southern Gerontological Society meetings, Richmond VA (April 2003).

V.W. Marshall, "Dimensions of the Linkages Between Health and Retirement. Invited presentation, Symposium on New Perspectives in Retirement. Statistics Canada. Ottawa, Ontario (September, 2003)

Victor W. Marshall, Mairead Moloney, and Jennifer Craft Morgan, Workforce Aging in the New Economy (WANE): The underrepresentation of older workers in the information technology workforce. Poseter presented at North Carolina Conference on Aging Conference, Charlotte, NC (September 2004).

V.W. Marshall, "Agency, Events, and Structure at the End of the Life Course". Invited presentation at PaVie 2003 Research Colloquium, "Trajectories, Stages, Transitions and Events of the Life Course: Towards an Interdisciplinary Perspective", Lausanne, Switzerland (October 2003).

Robyn Stadnyk and Victor W. Marshall, Personal contributions to the cost of nursing home care: Policy differences and their impact on community-dwelling spouses. Canadian Association on Gerontology annual meeting, Toronto, Ontario (October 2003).

Marshall, Joanne Gard, and Victor W. Marshall. US Information Technology Situation: Policy/Policy Context. Paper presented at a presidential symposium, Association for Gerontology and Higher Education (AGHE), Richmond, VA (February 2004).

Morgan, Jennifer Craft, Mairead Moloney, and Victor W. Marshall, Age and IT in the US. Paper presented at a presidential symposium, Association for Gerontology and Higher Education (AGHE), Richmond, VA (February 2004).

V.W. Marshall. Health promotion and aging. Distinguished Speaker's Series on Aging, Inaugural Lecture, Okanagan University College and the Community Gerontology Consortia. Kelowna, British Columbia (March 2004).

Mairead Moloney, Kate Pepin, Jennifer Craft Morgan, and Victor W. Marshall, The culture of information technology: Consequences for older workers. Paper presented at Southern Gerontological Society Annual Conference, Atlanta, GA, April 2004.

V.W. Marshall. Work and Family Policy in a Life Course Perspective. Invited presentation, Queen's International Institute on Social Policy. Queen's University, Kingston, Ontario, Canada. August 23-25, 2004).

V.W. Marshall. Life course issues and transitions among information technology workers: The USA in global context. International Sociological Association conference, Surrey, UK. September 2004.

Jennifer Craft Morgan and Victor W. Marshall, Older workers and information technology: Employer preferences in meeting workforce needs. Paper presented at Canadian Association on Gerontology annual conference, Victoria, British Columbia (October 2004).

M. Moloney, J.C. Morgan and V.W. Marshall. 'It's a young person's game:' Sustaining the work/family balance in the information technology sector. Southern Sociological Society meetings, Charlotte, NC: May 2005.

J.C. Morgan and V.W. Marshall. Work allocation in small information technology (IT) firms: Executive perspectives on age, education, experience and outsourcing. Canadian Sociology and Anthropology Association Meetings, London, Ontario, Canada, June 2005.

V.W. Marshall, J.C. Morgan and J.G. Marshall. Age designations in a demographically young industry: Workforce aging in the new economy. International Association on Gerontology conference, Rio De Janeiro, June 2005.

V. W. Marshall. Maximizing the involvement of older persons in the North American workforce: Programs and problems. Invited presentation for a symposium sponsored by the Ministry of Human Resources, Malaysia and APEC (Asia-Pacific Economic Council). Kuala Lumpur, Malaysia (September 2005).

V.W. Marshall. The impact of an older America on the workforce. Invited presentation, Regional Seminar for Journalists, Lake Geneva WI. The Century Foundation. October 2005.

V.W. Marshall. Older workers, older workforce. Invited seminar in The Emory S. Bogardus Colloquium Series and the Multidisciplinary Research Colloquium Series of the Andrus Gerontology Center, University of Southern California, December 2005.

V. W. Marshall, The life course perspective: An overview in relation to the Policy Research Initiative. Commissioned plenary panel paper at conference of the Work and Family Consortium, Policy Research Initiative, Social Development Canada, Ottawa. March 2006.

Malcolm P. Cutchin, Victor W. Marshall, & Debra Dobbs. Expectations and concerns of older adults moving to a CCRC. Paper presented at 27th Annual Meeting, Southern Gerontological Society. Lexington KY (April 5-8, 2006).

Sara B. Haviland, Jennifer Craft Morgan, and Victor W. Marshall. Corporate preparedness for an older workforce: Planning for aging workers in the information technology sector. Paper presented at 27th Annual Meeting, Southern Gerontological Society. Lexington KY (April 5-8, 2006).

Philippa J. Clarke, Victor W. Marshall, James House & David Weir. Unanticipated work in "retirement": Consequences for well-being in older adults. Paper presented at American Sociological Association, 2006 annual meeting (August), Montreal.

Victor W. Marshall. Investing in human capital for North America: Adaptation opportunities and barriers. Panel presentation for the seminar, Labor Markets Interdependence in North America: Challenges and Opportunities of an Aging Population. North American Commission for Labor Cooperation. Mexico City. November 13, 2006.

Victor W. Marshall & Philippa J. Clarke. Contemporary issues in theory. Paper presented at Southern Gerontological Society meetings, Greensboro, NC, April 12, 2007.

Victor W. Marshall, Sara Haviland and Jennifer Craft Morgan. Making a life in IT: Jobs and careers in small and medium-sized information technology companies in North Carolina and Florida. Paper presented at North Carolina Conference on Aging, September 12, 2007.

Joanne Gard Marshall, Victor W. Marshall, & Jennifer Craft Morgan. Transitions in the careers of North Carolina librarians: Preliminary results from the WILIS study. Paper presented at North Carolina Conference on Aging, September 12, 2007.

Sara B. Haviland and Victor W. Marshall. Societal allocation of risk and individual feelings of stability: An analysis of US and Canadian information technology workers. Paper presented at Work, Employment and Society conference, Aberdeen Scotland, September 2007.

Victor W. Marshall, Global Aging and Families: Some Policy Concerns about the Global Aging Perspective. Paper presented at Festschrift for Vern L. Bengtson, 28-29 September 2007, University of Southern California, Los Angeles. To appear in a volume based on the event.

Victor W. Marshall. The future of gerontology: A Canadian view from south of the border. Invited address to 25th Anniversary Celebration, University of Manitoba Center on Aging. October 24-5, 2007. University of Manitoba, Winnipeg, Manitoba, Canada.

Victor W. Marshall. The aging workforce: Social and technological Dimensions. Invited presentation for the conference, "Ageing at Work", sponsored by Bermuda Council on Aging. Hamilton, Bermuda, 6 December 2007.

Sara B. Haviland and Victor W. Marshall. Societal allocation of risk and individual feelings of stability: An analysis of US and Canadian information technology workers. Paper presented at Work, Employment and Society conference, Aberdeen Scotland, September 2007.

Victor W. Marshall, "ICT and the social inclusion of older adults: Can the social sciences contribute to new solutions to old problems?". Invited opening lecture for the Socio-Anthropological Workshop, Project "The Social, Ethical and Privacy Needs in ICT for Older People: Dialogue for a Roadmap". Brussels, Belgium, June 2-3, 2008.

Joanne Gard Marshall, Victor W. Marshall, Jennifer Craft Morgan, Deborah Barreau, Barbara Moran, & Paul Solomon. Workforce Issues in Library and Information Science (WILIS): Preliminary Findings from a Career Tracking Study of LIS Graduates. Presentation at LRRT (Library Research Round Table) Research Forum, American Library Association Annual Convention, Anaheim, CA (June 29, 2008)

Victor W. Marshall & Amber L. Wells. Generational relations and the workplace: A critique of the concept. Invited panel presentation, World Ageing and Generations Congress 2008, "Demographic Change: Challenges and Opportunities for Business, Politics, and Society, sponsored by the World Demographic Association. St. Gallen, Switzerland, 29 August 2008.

Jennifer Craft Morgan, Victor W. Marshall & Joanne Gard Marshall. Age and the Meaning of Work: Facing Demographic Change in One Feminized Occupation. Paper presented at Gerontological Society of American Annual Conference, Baltimore, MD., November 2008.

Julie McMullin & Victor W. Marshall, An International Comparison of Aging and Employment Relations in Volatile Firms. Paper presented at American Sociological Association annual meeting, Boston (August 2008).

Victor W. Marshall (2009). Health, Age, and Labor Force Disruption of Older Workers. Invited Presentation to Summit, Aging is Good Business: The Silvering Workforce. Greensboro, NC: UNCG Gerontology Program.

Victor W. Marshall (2009). A life course perspective approach to information technology work. Paper presented in the symposium, Unfinished Business: A Symposium in Honor of Charles F. Longino, Jr. 30th Annual Meeting of the Southern Gerontological Society. St. Petersburg FL (April).

Victor W. Marshall (2009). Global aging and families: Some policy concerns about the global aging perspective. Panel presentation at Groves Conference on Marriage and the Family. Chapel Hill, NC (June).

Current Research Funding

“Predoctoral/postdoctoral Carolina Program in Health and Aging Research” Five-year renewal of NRSA T-32 training grant for period 05/01/09-04/30/13 (\$271,076 annually for five years, subject to annual minor review). Principal Investigator.

“Healthy Aging Research Network Participating Network Center”, Special Interest Program Grant from Center for Disease Control (\$250,000, September 2004-September 2009). Co-Principal Investigator. Principal Investigator M. Altpeter and Co-investigator R. Hunter.

“Workforce Issues in Library and Information Science 2 (WILIS2): Implementing a Model for Career Tracking of LIS Graduates.” Institute for Museum and Library Services (\$566,385 from 10/01/07-09/30/08, with no-cost extension through 2009). Co-Principal investigator. Principal Investigator is Joanne Gard Marshall.

Completed Research

“Workforce Issues in Library and Information Science” Institute for Museum and Library Services (\$804,344 from July 1, 2005 to June 30, 2008. Co-Principal Investigator. Principal Investigator is Joanne G. Marshall

“Workforce Aging in the New Economy: A Comparative Study of Information Technology Employment” (Canadian \$3,300,000). Co-Investigator and leader of US Study team. Social Sciences and Humanities Research Council of Canada. Over a four year period beginning 1 October 200, with carry-over through 31 December 2007.

“National Programs to Support Healthy Aging”, Special Interest Program grant from Center for Disease Control. (\$50,000). Principal Investigator. Co-Investigators M. Altpeter and R. Hunter). September 2001.

“Predoctoral/Postdoctoral Training Health Care and Aging Research” (\$162,666) Renewal of NRSA training grant for Carolina Program in Healthcare and Aging Research”, for period 05/01/2003-04/30/2004, again for period 05/01/2004-04/30/2005 and through 2007.

Renewal award, including two supplements, “National Programs to Support Healthy Aging”, Special Interest Program grant from Center for Disease Control. (\$78, 850). Principal Investigator. Co-investigators M. Altpeter and R. Hunter). September 2001.

“The life course perspective”. Contract with Social Development Canada to prepare paper and give symposium presentation on the life course perspective. (CAN \$25,000, October 2005-February 2006).

“Secondary Analysis of the VAC CF Survey Data Set” (US \$50,000). Contract from Veterans Affairs Canada. Eight months commencing September 2003.

“Occupational Career Disruption as a Social Determinant of Health” (NHRDP). Principal Investigator, with co-investigators A. Colantonio, B. Magee, and A. Sorenson. \$95,375 for two years commencing 1 January 1998.

“Workforce Aging in the New Economy: A Comparative Study of Information Technology Employment” (Canadian \$30,000). Co-Investigator. Competitive proposal development grant from Social Sciences and Humanities Research Council of Canada, to support preparation of major collaborative proposal (February 2002).

"Rethinking Social Policy for an Ageing Workforce: A Life Course Perspective." Contract (\$10,000) from Canadian Policy Research Networks (CPRN) January 2001.

"Career and retirement issues, Survey of Veterans' Care Needs". (Veterans Affairs Canada). \$US 13,124. February and March, 2000.

"Program Evaluation of an Integrated Model of Discharge Planning". (Social Sciences and Humanities Research Council of Canada). Donna Wells (Principal Investigator), D. Craig, D.K. Martin, V. Marshall, P. Singer, with six additional collaborators). \$50,000 , 1998 for one year.

"Managing an Aging Labour Force in the New Global Economy". \$1.5 million. National Labour Market Innovations Program Research Grant. Three years ending 31 March, 1996.

"The Generations: Contributions, Conflict, Equity". Contract from Division of Aging and Seniors, Health Canada, to prepare an analytical discussion paper. \$28,500, commencing July 1996.

Research Program on "Independence and the Economic Security of the Older Population" (co-investigator in network grant, B. Spencer (McMaster) Principal Investigator. With L. McDonald (Social Work, U of T). Funded by National Health Development Research Program, Health Canada. Our share ~\$45,000, 1995-8.

"A Survey Research Project Related to HIV Infection and Health Lifestyle for First Nations Peoples in Ontario." Co-Investigator with 4 others. Funding split roughly evenly between Ontario Ministry of Health and Health Services and Promotion Branch, Health and Welfare Canada in the amounts \$96,548 (1990-1), \$182,52.98 (1991-2), \$133,429 (1992-3), for a total of \$412,519.92.

"CARNET: The Canadian Aging Research Network", Project Director (Network Leader), a multi-centre network linking 23 researchers at 10 universities, and corporate partners. Networks of Centres of Excellence Program, \$5,000,000 over five years, ending 31 March 1996.

"Survey of Canada Employment Centres" (with One Voice for Seniors). \$30,900, 1996-7.

"Survey of Canadian Employers" (with One Voice for Seniors). \$40,800, 1996-7.

"Survey of Employment Services" (with One Voice for Seniors). \$21,000, 1997-8.

"Human Resource Management: Planning Benefits, Programs and Work Arrangements for an Aging Labour Force". \$30,000. National Labour Market Innovations Program Research Grant. 1992-3.

"The Transition from Work to Retirement as a Social Determinant of Health", \$5,000 from National Forum on Health, October 1995.

"Rethinking Careers: Changes in Structure of Work and the Life Course" (with J. Marshall). Canadian Employment Research Forum. \$5,000.

"Contributors to Independence". V. Marshall, Principal Investigator. \$47,985 from National Welfare Grants. One year commencing 1 January 1993, extended to 31 March 1994.

"Client-Staff-Family Relationships in Long-Term Care. Collaborative project between Baycrest Centre for Geriatric Care and Centre for Studies of Aging, funded by Baycrest (\$22,650).

"Long Stay Patients in an Acute Care Hospital: Continuation:" (with C.Rosenthal and J.Sulman). Ontario Mental Health Foundation, Ministry of Community and Social Services. \$82,526, 1988-90.

"Needs of the Elderly in Bermuda" (with Neena L. Chappell). \$98,000 plus direct services amounting to about \$25,000. Government of Bermuda, 1990-91.

"Long Stay Patients in an Acute Care Hospital" (with C.Rosenthal and J.Sulman). National Health Research Development Program (NHRDP), \$93,000, 1986-87. To study the impact on patients and their families of protracted acute hospital stay of geriatric patients.

"Health Care Issues for Older French Canadians in Florida" (with R. Tucker, F. Beland, M. Dluhy, C.F. Longino, Jr., and L.C. Mullins). Funded by Canadian Embassy, Ministry of International Relations, Government of Quebec. \$14,000.

"Older Canadians in Florida" (with C. Longino, R. Tucker and L. Mullins). SSHRCC, \$12,000 to analyze data on older Canadians who seasonally migrate to Florida.

"Support to initiate CARNET: The Canadian Aging Research Network". \$250,000 over six months commencing February 1991, from Innovations Fund, Ministry of Employment and Immigration.

"Instrument Development- National Healthy Aging Survey" (contract). \$43,000 from Statistics Canada for CARNET, V. Marshall, Principal Investigator.

"Idea Screening and Concept Testing, Increasing the Awareness of Children about Social Issues and Program Technologies" (with Dr Mel Shipman, Ryerson). (contract). \$23,000, 1991.
WHO Traveling Fellowship. To conduct research on health promotion policy and aging. \$5,000 US, Spring 1990.

"Models of Community-Based Long Term Care: An Analytic Literature Review" (Social Policy Directorate, Health and Welfare Canada). Contract, \$20,000, to review long term care models (1988-9).

"Aging and the Family: A Program of Analysis" (with C.Rosenthal). Social Sciences and Humanities Research Council of Canada (SSHRCC), \$45,431, 1986-88.

"Continuing Research: Generational Relations and Succession Project" (with Carolyn Rosenthal) (Gerontology Research Council of Ontario). \$12,000 (1984-5) and "Secondary Analysis, Generational Relations and Succession Project", \$15,000 (1983-4).

"An Inventory of Data Files on Aging in Ontario", with J.G. Marshall and C.J. Rosenthal. Ministry of Community and Social Services. \$45,000, 1988.

"Health Care Issues for Canadians in Florida"(with Richard Tucker, Charles Longino, Jr. and Larry Mullins) (Canadian Embassy \$5,000, and International Exchange Center for Gerontology, Florida \$15,000). To survey Canadians who "winter" in Florida.

"Consequences of Stress in Medical Education" (SSHRCC). \$16,157, 1985-86. To analyze survey data from 856 medical students.

"Work and Wellbeing in Internes and Residents in Ontario" (with K. Hsu). (Ontario Ministry of Health). \$151,000, 1984-1986. Research on work stress and its impact on internes and residents.

"Literature Review: Coordinating Healthy Public Policy" (with M.Kelner, K. Allison, R. Edwards and A. Pederson). National Health Research Development Program, \$18,000, 1987, to systematically review the literature and identify research gaps.

NHRDP, National Health Scientist Award (1978-1987). Salary, benefits and research stipend.

Laidlaw Foundation Award (1984-7). \$30,000 annually for three years for developmental research in social aspects of long-term care.

"Seed Funding, Work and Wellbeing in Internes and Residents in Ontario" (Professional Association of Internes and Residents of Ontario). \$3,000 (1984).

"Bridge Funding, Work and Wellbeing Project" (Faculty of Medicine, University of Toronto). \$3,760 (August, 1984).

"Economic and Social Implications of Population Aging" and "Continuing Research, Economic and Social Implications of Population Aging" (with Frank Denton and Byron Spencer) (SSHRCC). Approximately \$245,000 over the years 1980-1984.

"Generational Relations and Succession Project" (with J. Synge) (SSHRCC), \$120,000 (1980-1982).

"Transfer of Data Set to University of Toronto" (Faculty of Medicine, Dean's Fund), \$3,000 (1981-1982).

"Medical Socialization at McMaster University" (with Wm. Shaffir and J. Haas) (Canada Council), \$18,000 (1972-1974).

"Evaluation of a Psychosocial Program" (with A.S. Macpherson and S. French) (Ontario Ministry of Health) \$120,000 (1972-1975).

TEACHING

Program Director

Carolina Program on Healthcare and Aging Research (CPHAR). Training program funded by National Research Service Award, National Institute on Aging. 2002-

Graduate Supervision

Doctoral dissertations supervised to completion: 23

1 in Sociology at UNC: Jennifer Craft Morgan

2 in Sociology at University of Toronto: Suzanne LeBlanc, Julie McMullin

15 in Community Health at University of Toronto: Judith Globerman, Olga Roman, Laurel Strain, Jane Aronson, David Burman, Marie Boutilier, Louise Signal, Barbara Payne, Cheryl Cott, Peri Ballantyne, Suzanne LeBlanc, Julie McMullin, Cathy Ward-Griffen., Philippa J. Clarke, Robin Stadnyk

4 in Sociology at McMaster University: Teri Spinola, Carolyn J. Rosenthal, Brian Campbell, Anne Martin Matthews

1 in Education at Dalhousie: Barbara Devine

M.Sc. and M.A. theses/papers supervised to completion: 23, including at McMaster in Sociology. At Toronto: Gina Gesser, Vera Tarman, Judith Globerman, David Burman, Susan Rappolt, Marlene Stephens, Cheryl Cott, Elizabeth Mansfield, Sandy Bulloch, Lori Kirwan (Nursing), Roselynn Degano, Ellie Berger, Heather Scott. At McMaster: David Hughes, Carolyn Rosenthal, Joseph Tindale, Elizabeth Baldwin, Sally King, Lynda Young, Teri Spinola. At UNC at Chapel Hill, Pamela Hageman, Mairead Moloney, Janet Dill.

Students currently supervised at University of North Carolina at Chapel Hill: 4 doctoral students in Sociology (Dill, Haviland, Matteo, Moloney).

Courses

Current Issues in Sociological Theory (Sociology 203) (Graduate seminar)

Sociological Theories of Aging and the Life Course (Sociology 822).(Graduate seminar)

Introduction to Aging (undergraduate, Sociology 065)

Honors (undergraduate) thesis supervision, ~one per year.

Courses while at University of Toronto: Graduate seminars in Behavioural Science Theory, Social Psychology of Health, Public Policy for Health, Long Term Care Administration, Social Aspects of Aging, Principles of Aging, and Advanced Research Seminar in Aging and the Life Course.

Developed and co-taught Community Health Residency module on Social Determinants of Health; Developed a similar module on Health Promotion. Co-developed and coordinated Introductory Course in Gerontology, Diploma Program in Gerontology.

Developed Collaborative Program on Aging and the Life Course, administered by Institute for Human Development, Life Course and Aging in collaboration with 12 academic units. Serving as Graduate Coordinator for the Program (1997-) and teaching its two "core courses" at the masters and doctoral level.

•**University of North Carolina at Chapel Hill Service** (commencing July 1999)Advisory committee, Certificate in Aging Program, (1999-)
Advisory committee, ICARUS project, (2007-)

Search committees for faculty positions in Schools of Dentistry, Nursing, and Pharmacy 1999, 2000, 2001; for Chair of Dept. Of Health Behavior and Health Education (2004)
Chaired search committee for Director, Highway Safety Research Center (2005-6)
Advisory Board, Center for Research in Women's Health, (2002-6)
Faculty Welfare Committee, UNC, (2002-6)
Steering Committee, Demography and Economics of Aging Program (DEAR), (2000-8)
School of Public Health representative to Council on Aging, American Public Health Association (2003-)
College of Arts and Science Committee member, Assistance for Scholarly Publications and Artistic Exhibitions and Performances (2003-7)
Occasional member of Human Subjects Review Committee, Social Committee, and Graduate Recruitment Committee (2006-8), Department of Sociology
Review Committee, Dean of Gillings School of Global Public Health (2008-9)

• **University of Toronto Service** (ending July 1999)

Member, Research Committee, Faculty Council, Faculty of Medicine, 1997-8
Member, Advisory Committee on the University of Toronto Library System, 1994-9
Member, Dean's Advisory Cttee/Faculty of Medicine Research Committee, 1992-7.
Chair, Research Committee, Interdepartmental Division of Geriatrics, Faculty of Medicine, 1992-8
Member, Committee on Extra-Departmental Units, 1993.
Board of Directors, Regional Geriatric Program (representative of Provost), 1993-7.
Member, Faculty Council, Faculty of Medicine, 1982-8.
Member, Agenda Committee, Faculty of Medicine, 1987-8.
Member, Dean of Medicine Task Force on Student Stress, 1983-6 (chairman, 1984-5).
Member, Faculty of Medicine Research Grants Committee, 1983-6.
Director, MSc.-PhD. Program, Dept. of Behavioral Science, 1987-8.
Member, Dean of Medicine Task Force on Gerontology and Geriatrics, 1985-6.
Member, Ways and Means Cttee on Gerontology and Geriatrics, Faculty of Medicine, 1987-8.
Member, Executive Committee and Chairman, Social and Behavioural Sciences Affinity Group, Program in Gerontology, 1984-90.
Co-Chairman, Working Group on Grant Supported Staff 1987 (member 1986-7).
Member, Degree Committee, Division IV, School of Graduate Studies, 1988-89.
Chairman, Appeals Committee, Dept. of Community Health, 1988-89.
Member, Resident Stress and Management Subcommittee, Dept. of Psychiatry, University of Toronto, 1989-90.

Papers in Submission or active preparation

Ellie D. Berger, Victor W. Marshall and Fredrick D. Ashbury. Organizational and personal characteristics influencing Canadian employers' attitudes toward older workers. (Revised and resubmitted, Canadian Journal on Aging)

Philippa J. Clarke, Victor W. Marshall, James House, & Paula Lantz. A social structural theory of mental health in later life: Towards the advancement of theory in social gerontology. In submission.

Victor W. Marshall & Vern L. Bengtson (in preparation). Perspectives for Studying the Sociology of Aging and the Life Course. For Richard A. Settersten, Jr., & Jacqueline L. Angel (Ed.), Handbook of Sociology of Aging. New York: Springer.

Victor W. Marshall (in preparation). A life course perspective approach to information technology work. To appear in a special section of the Journal of Applied Gerontology that I am editing, based on papers presented in the symposium, Unfinished Business: A Symposium in Honor of Charles F. Longino, Jr. 30th Annual Meeting of the Southern Gerontological Society. St. Petersburg FL (April).